SURVEY INSTRUCTIONS

Dear Second Wind Member,

Following is the 2025 Second Wind Annual Agency Survey. We hope you have the opportunity to participate and make the survey a success.

As a thank you for responding, each agency will receive a \$175 coupon good towards membership renewal or any Second Wind product or service.

Your agency's 2024 financial information is covered in the first section of the survey. The remaining sections cover salaries, hourly rates, freelancer rates, production pricing data and operational areas of the agency.

Before you begin completing the questionnaire you may wish to have access to the following information:

- Profit and Loss Statement for 2024
- Salaries by Position
- Hourly Rates by Function
- Estimating Data

NOTE: If you do not have a response for a specific question, job title, hourly rate, etc. please leave the field blank.

ANY DATA YOU SUBMIT TO SECOND WIND IS COMPLETELY CONFIDENTIAL AND WILL ONLY BE USED FOR THE PURPOSE OF TABULATING THE SURVEY.

Please submit your responses by October 31, 2025. It's vital that we receive at least 200 responses in order to tabulate the data properly.

Thank you for your participation and we look forward to delivering the results later this year.

Laurie Mikes Second Wind

Completed surveys must be received before coupon is issued.

NOTE: If you need to stop the survey while entering your data, scroll to the bottom and press the next/save button. This will ensure all data is saved.

To resume the survey, simply visit this webpage and you will be returned to the page where you paused. In order to properly resume the survey, you must use the same computer and browser.

If you are unable to return to where you left off, please contact laurie@secondwindonline.com and she can send you a link to restore your data.

lame		
name		

2024 FINANCIAL STATEMENT DATA

The following questions are designed to help us better understand the financial statements of small to mid-sized advertising agencies. Please provide your 2024 financial statement (P&L) data for the following categories and match them as closely as possible. We understand that not all financial statements are organized in the same way; if you have any questions about how or where to enter a specific piece of data, please contact laurie@secondwindonline.com.

NOTE: If you do not have a response for a specific financial category, please leave the field blank.

1. Billings by Category Account Planning/Strategy/Research Account Service Artificial Intelligence (AI) Audio/Video Production **Content Creation** Creative/Design Digital Services (social, SEO/SEM, etc.) Estimating Event Planning/Management Media (Digital) Media (Traditional) Photography Printing Project Management **Promotional Products Public Relations** Travel and Entertainment Web Development/Management Other (billings not included in above categories)

2. Direct Costs by Category	
Account Planning/Strategy/Research	
Account Service	
Artificial Intelligence (AI)	
Audio/Video Production	
Content Creation	
Creative/Design	
Digital Services (social, SEO/SEM, etc.)	
Estimating	
Event Planning/Management	
Media (Digital)	
Media (Traditional)	
Photography	
Printing	
Project Management	
Promotional Products	
Public Relations	
Travel and Entertainment	
Web Development/Management	
Other (billings not included in above categories)	
3. AGI (Adjusted Gross Income)	
AGI (Billings minus Direct Costs)	
4. Agency Salaries/Overhead	
Employee Salaries	
Owner/Partner Salaries	
5. Business Expenses	
Amortization	
Art/Office Supplies	
Auto Leases	
Auto Maintenance (gas, oil, repairs)	
rate rambonance (gas, on, repairs)	

Bank Fees	
Building Maintenance and Repairs	
Building Rent/Mortgage	
Business Insurance (includes property, casualty, workers' compensation, etc.)	
Charitable Contributions	
Computer Hardware/Peripherals	
Depreciation	
Dues and Memberships	
Employee Activities/Events	
Employee Education/Tuition	
Employee Insurance (health, life, disability)	
Equipment Leases (copier, printers, phone system)	
Equipment Maintenance/Repairs (includes service agreements)	
Internet Service/Web Hosting	
Non-billable Travel and Entertainment	
Payroll Processing	
Payroll Taxes	
Phone Service (cell and office, provider costs)	
Postage/Express Mail	
Professional Liability Insurance	
Professional Services (legal, accounting, etc.)	
Recruitment/Hiring	
Retirement Plan Management	
Self Promotion/PR	
Software Subscriptions (Adobe, ChatGPT, Canva, etc.)	
State/Local Taxes	
State Registration Fees	
Utilities (gas and electric, water/sewer)	

6. Other Income	
Interest Earned	
Discounts Earned	
7. Other Expenses	
Interest Paid	
Finance Charges	
Penalties	
Employee Bonuses	
Owner/Partner Bonuses	
Employer Profit Sharing Contribution	
Employer 401K Contribution	
Employer Other Contributions (SEP, Simple IRA)	
8. Net Profit	
NET PROFIT (before taxes)	

SALARY DATA

The following questions are designed to help us better understand the salary range agencies are paying to employees for the following roles. We realize salaries may vary depending on the skill and experience of the individual employee, so please provide the <u>average base salary</u> for each role.

NOTE: If you do not have a response for a specific job title, please leave the field blank.

1. Please provide the CURRENT AVERAGE BASE SALARY for the following full-time positions you have at your agency, (excluding bonus, benefits, profit-sharing). Please match titles as closely as you can.

Chief Executive Officer (CEO) Chief Financial Officer (CFO) Chief Operating Officer (COO) President Controller/Business Mgr. Bookkeeper Human Resources Manager Receptionist Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer Video Editor	Traffic Manager	
Chief Operating Officer (COO) President Controller/Business Mgr. Bookkeeper Human Resources Manager Receptionist Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Chief Executive Officer (CEO)	
President Controller/Business Mgr. Bookkeeper Human Resources Manager Receptionist Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Chief Financial Officer (CFO)	
Controller/Business Mgr. Bookkeeper Human Resources Manager Receptionist Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Chief Operating Officer (COO)	
Bookkeeper Human Resources Manager Receptionist Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	President	
Human Resources Manager Receptionist Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Controller/Business Mgr.	
Receptionist Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Bookkeeper	
Media Director Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Human Resources Manager	
Traditional Media Planner/Buyer Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Receptionist	
Digital Media Planner/Buyer Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Media Director	
Digital Director/Supervisor Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Traditional Media Planner/Buyer	
Digital Strategist/Planner Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Digital Media Planner/Buyer	
Digital Coordinator Social Media Director Social Media Coordinator Video Producer	Digital Director/Supervisor	
Social Media Director Social Media Coordinator Video Producer	Digital Strategist/Planner	
Social Media Coordinator Video Producer	Digital Coordinator	
Video Producer	Social Media Director	
	Social Media Coordinator	
Video Editor	Video Producer	
	Video Editor	
Public Relations Director	Public Relations Director	
Public Relations Acct. Exec.	Public Relations Acct. Exec.	
Digital Developer	Digital Developer	
Web Developer	Web Developer	

HOURLY RATE DATA

The following questions are designed to help us better understand the hourly rate agencies are charging to clients for the following services. We realize rates may vary depending on the skill and experience of the individual staff member or project, so please provide an <u>average rate</u> for each function.

NOTE: If you do not have a response for a specific function, please leave the field blank.

1. Please indicate your CURRENT AVERAGE HOURLY BILLING RATE for the following functions. Please match functions as closely as possible.

	273
Principal	
Account Service	
Account Planning/Strategy	
Art Direction	
Creative/Design	
Digital Design	
Copywriting	
Production	
Project Management	
Estimating	
Proofreading	
Traditional Media Planning/Buying	
Digital Media Planning/Buying	
Public Relations	
Digital Strategy	
SEO Facilitation	
SEM Facilitation	
Social Media Facilitation	
Reporting and Analytics	
Digital Production	
Content Development	
Web Development	
Video Production	
Video Editing	
Administrative	

FREELANCER RATE DATA

The following questions are designed to help us better understand the hourly rate agencies are paying to freelancers for the following services.

NOTE: If you do not have a response for a specific function, please leave the field blank.

1. Please provide the CURRENT AVERAGE HOURLY RATE your agency pays to freelancers for the following functions.

Creative/Design	
Digital Design	
Copywriting	
Production	
Proofreading	
Traditional Media Planning/Buying	
Digital Media Planning/Buying	
Public Relations	
SEO Facilitation	
SEM Facilitation	
Social Media Facilitation	
Digital Production	
Content Development	
Web Development	
Video Production	
Video Editing	

PRODUCTION PRICING DATA

The following questions are designed to help us better understand the pricing practices of smaller to midsized advertising agencies. We are asking for the average cost estimate you provide to the client. We realize your specifications for these projects may not match ours exactly, that's ok. Simply provide pricing for projects that are similar in scope.

NOTE: If you do not have a response for a specific project types, please leave the field blank.

AD PRODUCTION

-	ayout/design, photography or illustration, copy, art direction and account empleted digital files prepped for delivery.
1. 4-C ad spread.	
Average Estimate to Client	
2. 4-C full-page a	d.
Average Estimate to Client	
3. 4-C half-page a	ıd.
Average Estimate to Client	
4. Half-page news	spaper ad.
Average Estimate to Client	
5. Full-page news	spaper ad.
Average Estimate to Client	
-	BOARD ayout/design, photography or illustration, copy, art direction and account empleted digital files prepped for production.
6. 4-C poster bull	etin (static or digital).
Average Estimate to Client	

7. 4-C standard h	oulletin (static or digital).
Average Estimate to Client	
8. 4-C transit she	elter or kiosk poster.
Average Estimate to	
Client	
9. 4-C exterior by	us panel.
Average Estimate to	
Client	
MARKETING MA	TERIALS
-	layout, design, stock or existing/stock photography or illustration,
copywriting, art di completed digital f	rection, account service charges, proofreading and production of files.
10. 4-C two-sided	l sell sheet; moderate copy.
Average Estimate to	
Client	
11. 4-C folded br	ochure; moderate copy.
Average Estimate to	
Client	
12. 4-C brochure	; 8-10 pages; moderate copy.
Average Estimate to Client	
Chent	
13. 4-C catalog;	10-25 pages; original product photography.
Average Estimate to Client	
Chefit	
14. 4-C catalog;	75-100 pages; original product photography.
Average Estimate to Client	
Chont	
15. 4-C corporate	e annual report; 20-30 pages; existing or stock photography.
Average Estimate to Client	
Onone	
16. Long-form co	ontent (white papers, e-books, case studies)
Average Estimate to	
Client	

17. 4-C point-of-sale counter card.
Average Estimate to Client
18. 4-C postcards; series of four to six.
Average Estimate to Client
TV/RADIO
Includes concept, script, storyboards, non-union talent, AV production costs, all art direction and account service charges and post-production editing.
19. 15-second television spot.
Average Estimate to Client
20. 30-second television spot.
Average Estimate to Client
21. 60-second television spot.
Average Estimate to Client
22. 15-second radio spot.
Average Estimate to Client
23. 30-second radio spot.
Average Estimate to Client
24. 60-second radio spot.
Average Estimate to Client
VIDEO PRODUCTION Includes concept, script, storyboards, talent, AV production costs, all art direction and account service charges, and post production editing.
25. Short form video (TikTok, Reels, YouTube Shorts) Average Estimate to Client

26. Long form vio	leo (Testimonials, Training, Corporate)
Average Estimate to Client	
PLANNING	
Includes research a	and analysis, planning meetings, copy, account service charges and all
associated costs of	production, collation and presentation.
27. Preparation o	of a client strategic marketing plan.
Average Estimate to	
Client	
DIGITAL	
	ng, layout/design, account service, programming and testing. Do not ce, hosting or updating.
28. Email creatio	n.
Average Estimate to	
Client	
29. Email newsle	tter creation.
Average Estimate to	
Client	
30. Display ads.	
Average Estimate to	
Client	
31. Social ads (Fa	ncebook, Instagram, TikTok, LinkedIn)
Average Estimate to	
Client	
32. Development	of a micro-site.
Average Estimate to	
Client	
33. Development	of a website.
Average Estimate to	
Client	
34. Development	of a website with e-commerce capabilities.
Average Estimate to	_
Client	

35. App developm	nent.
Average Estimate to Client	
36. Streaming au	idio ads (Spotify, Pandora)
Average Estimate to Client	
37. Podcast deve	lopment.
Average Estimate to Client	
38. Digital maga	zine creation.
Average Estimate to Client	
BRAND/TAGLINE	E/LOGO DEVELOPMENT
	analysis, planning meetings, concepts, administrative and account service ciated costs of production and presentation.
39. Brand discov	ery, development and launch plan.
Average Estimate to Client	
40. New product/	company name and tagline.
Average Estimate to Client	
41. Logo design.	
Average Estimate to Client	
42. Brand standa	ards guide.
Average Estimate to Client	
PUBLIC RELATION Includes copywriting online channels.	ONS ng, proofreading, account service charges and distribution via email or
43. Press release	
Average Estimate to Client	

Average Estimate to Client		
nent		
5. Media kit dev	elopment.	
Average Estimate to Client		
6. Influencer kit	t development.	
Average Estimate to Client		

AGENCY INFORMATION

	ee:
. Is your agency located in a:	
Major city/Metro area (over 1,000,000 area pop	ulation)
Large city/Metro area (500,000 to 999,999 area	population)
Small city/Metro area (100,000 to 499,999 area	population)
Small town/Rural area (Less than 100,000 area)	population)
. Is your agency a:	
C-corporation	
S-corporation	
○ LLC	
Sole proprietorship	
Full-service (media, design, strategy, PR, etc.) Primarily creative and design Primarily media	Primarily web development Primarily strategy Primarily video production
Primarily PR	
Other (please specify)	
· · ·	

6. How many full-time employees does y	our agency have?
<u> </u>	30-39
<u> </u>	40-49
<u>20-29</u>	<u> </u>
7. Is the agency a family business?	
Yes	
○ No	
B. If so, how many family members work	s in the business?
<u> </u>	
<u>2</u>	
3	
4	
<u></u> 5+	
9. In 2024, your staff:	
Increased	
Decreased	
No change	
10. When hiring new employees, what rethat apply.	esources do you use to find talent? Check al Word of mouth/recommendations
Professional recruiters	Place ads in local media
Online job boards (Indeed, Monster, Zip)	Job fairs/networking
Other (please specify)	
11. What type of on-boarding materials/ Check all that apply.	training do you have for new employees?
We provide an agency process manual for re	view
We assign a mentor	
We assign a mentorWe facilitate several days of formal training	
	ocess

Always Sometimes Creative/Design	Never O O O O
As needed by project 4. How often do you outsource the following functions? Always Sometimes Production	Never O O O O
A. How often do you outsource the following functions? Always Sometimes Creative/Design	Never O O O O
Always Sometimes Creative/Design	Never O O O O O
Always Sometimes Creative/Design	Never O O O O O O O O O O O O O O O O O O
Production	
Web Site Development Media Planning/Buying Public Relations Bookkeeping Research Copywriting Proofreading SEO/SEM Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	
Media Planning/Buying Public Relations Bookkeeping Research Copywriting Proofreading SEO/SEM Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	0
Job descriptions for all employees Freelancer nor	
Planning/Buying Public Relations Bookkeeping Research Copywriting Proofreading SEO/SEM Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	0
Bookkeeping Research Copywriting Proofreading SEO/SEM Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	
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Copywriting Proofreading SEO/SEM Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	
Proofreading SEO/SEM Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	
SEO/SEM Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	
Social Media 15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer nor	
15. Do you currently have (check all that apply): Job descriptions for all employees Freelancer non	
Job descriptions for all employees Freelancer nor	
	a-compete agreements
	nplete daily time sheets
An agency operations manual An employee s	ocial media policy
Employee non-piracy contracts An electronic of	
16. What is the agency's current working arrangement?	
○ We are working remotely	
We have a hybrid model in effect	
We all work in the office	

EMPLOYEE BENEFITS

Health Insurance	401(k) Contribution Match	Paid professional
Life insurance	Paid time off	training/education/tuition
Disability insurance	Paid holidays	Paid professional associat dues
Dental/Vision insurance	Parking/commuting expense	Leaves of absence
Retirement plan/401(k)	Company provides snacks/drinks	(maternity/paternity) Health-club memberships
Other (please specify)		
_	r employees' healthcare benef	its do you pay?
100%	<u>25%</u>	
75%	Less than 2	5%
50%	○ None	
Other (please specify)		
Vhat percentage of dep	endents' healthcare benefits d	lo you pay?
What percentage of dep	pendents' healthcare benefits d	lo you pay?
100%	<u></u>	
75%	 ≥ 25% Less than 2	
100% 75% 50%	 ≥ 25% Less than 2	
100% 75% 50%	 ≥ 25% Less than 2	
100% 75% 50% Other (please specify)	○ 25% ○ Less than 2 ○ None	5%
100% 75% 50% Other (please specify) On average, how many p	25% Less than 2 None	5%
100% 75% 50% Other (please specify) On average, how many poloyees have each year?	25% Less than 2 None paid days off (sick/vacation/per	5%
100% 75% 50% Other (please specify) On average, how many poloyees have each year? 10 days	25% Less than 2 None paid days off (sick/vacation/per) 25 days	5%
100% 75% 50% Other (please specify) On average, how many poloyees have each year? 10 days 15 days	25% Less than 2 None paid days off (sick/vacation/per	5%
100% 75% 50% Other (please specify) On average, how many poloyees have each year? 10 days	25% Less than 2 None paid days off (sick/vacation/per) 25 days	5%

5. How do employe	es become eligible for paid	time off?
They accrue days	based on hours worked each pay I	period
They receive a ba	nk of days on their date of hire	
They are given a l	oank of days after a specific period	d of service
We do not offer pa	aid time off	
Other (please spe	cify)	
6. Please indicate	the number of paid holidays	s provided to employees:
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>
3	6	9+
7. Did you give a b	onus in 2024?	
Yes		
O No		
	rofit-sharing program?	
Yes		
O No		
10. If yes, what was t sharing program in 2		tributed per employee to the profit-
11 How often do y	ou facilitate employee perf	ormanco roviows?
Annually	ou lucintuite employee peri	ormance reviews.
Semi-annually		
Never		
Other (please spe	cify)	
	- ,	

OPERATIONS AND ACCOUNTING

1. Do you currently (check all that apply):
Require contract for project clients
Require contract with AOR clients
Include artwork ownership clause in contracts
Use sequential liability clause on insertion orders
Have clients review agency performance regularly
Require POs for vendor purchases
2. Are you compensated on (check all that apply):
A project basis
Retainer/fee-based terms
Commission and/or markup
Incentive-based terms (risk/reward)
Other (please specify)
3. In 2025, have your client marketing budgets generally:
☐ Increased
Decreased
Stayed the same
4. Do you ever use an agency-wide "blended rate"?
○ Yes
○ No
5. If yes, what is your current blended rate?

Bill as soon the job is complete	ed (Rolling)
Send a bill every month for the	e work completed (Progress)
Bill at set times (Milestone)	
Other (please specify)	
7. What is the average length	h of time it takes to collect your receivables?
15 days	○ 60 days
◯ 30 days	O 90 days
45 days	120+ days
. Please provide your average	agency markup on the following outside services:
. Please provide your average	agency markup on the following outside services:
	agency markup on the following outside services:
rinting	agency markup on the following outside services:
rinting reelance esign/writing	agency markup on the following outside services:
rinting reelance esign/writing reb programming	agency markup on the following outside services:
rinting reelance esign/writing reb programming cock photography	agency markup on the following outside services:
rinting reelance esign/writing reb programming cock photography	
rinting reelance esign/writing feb programming cock photography deo services	

PLANNING AND NEW BUSINESS

A strategic plan?	
A proactive new business plan?	
A succession plan?	
A contingency plan for loss of data	a or business activities?
2. Do you employ a full-time Ne	w Pusiness Daveloner?
Yes	w business Developer:
○ No	
<u> </u>	
3. If yes, are they paid:	
Salary plus commission	Straight Salary
Oraw against commission	Straight commission
Other (please specify)	
Other (please specify)	
Other (please specify)	
	eveloper's total compensation in 2024?
	eveloper's total compensation in 2024?
	eveloper's total compensation in 2024?
What was your New Business Do	eveloper's total compensation in 2024? Eket to potential clients? (Check all that apply)
What was your New Business Do	
What was your New Business Do	ket to potential clients? (Check all that apply)
What was your New Business Do 5. What tools do you use to mar Social Content	ket to potential clients? (Check all that apply) Direct mail
What was your New Business Do S. What tools do you use to mar Social Content SEO	cket to potential clients? (Check all that apply) Direct mail Cold calls
What was your New Business Do S. What tools do you use to mar Social Content SEO Google AdWords	cket to potential clients? (Check all that apply) Direct mail Cold calls Email

	Very often	Sometimes	Never
Referrals		\bigcirc	
Direct mail		\bigcirc	\bigcirc
Cold calls		\bigcirc	
Email		\bigcirc	\bigcirc
Linked In (Paid Ads)			\bigcirc
Facebook (Paid Ads)			\bigcirc
Social Content			
SEO			
Google AdWords		\bigcirc	
Website/Landing			
Pages			
Pages White Papers New business prosporting the proximately how many from the proposals gain	proposals did you do in		
White Papers . New business property of the proximately how many	proposals did you do in ed new projects/accoun		
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White Papers New business proposated proximately how many proposated gain 8. Do you respond Always Sometimes	proposals did you do in ed new projects/accoun to RFPs?		
White Papers . New business prosports proximately how many proposals gain 8. Do you respond Always Sometimes Never	proposals did you do in ed new projects/accoun to RFPs?		

11. How do you	ı presen	it your ag	• 0		, <u>I</u> -	,,,,					•			, IX	uII		ıuı	ap	Ьī
Online																			
PPT/Keynote																			
Traditional																			
Video																			
Other (please	specify)																		
						7													
						_													
2. For how many	years b	nave you	serviced	your lon	gest	st-l	he	eld	l a	1C	CO	ou	nť	?					
13. What perce	ntage o	f your to	tal AGI c	omes fro	om y	you	ur	: la	ar	ge	es	st a	ace	coı	un	t?			
0-24%																			
25-49%																			
50-74%																			
	oelieve i	s the pri	mary iss	ue small	to r	mi	id-	-si	iz€	ed	l a	ngo	en	cie	es a	are	e d	eal	ing
75%+ 1. What do you ke ith currently? 5. What is your to the currently is the currently in the currently in the currently is the currently in the currently i				4	to r	mi	id-	-si	ize	ed	la	age	en	cie	es a	are	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	ize	ed	l a	ıgı	en	cie	es (are	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	iz€	ed	la	ago	en	cie	9S (arc	e d	eal	ing
l. What do you hith currently?				4	to r	mi	id-	-si	i ze	ed	la	age	en	cie	es a	are	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	ize	ed	la	ago	en	cie	es a	arc	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	ize	ed	la	age	en	cie	es (are	e d	eal	inç
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l. What do you hith currently?				4	to r	mi	id-	-si	ize	ed	la	age	en	cie	es a	are	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	iz€	ed	la	ago	en	cie	es (are	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	iz€	ed	la	age	en	cie	es (are	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	ize	ed	la	ago	en	cie	es (are	e d	eal	inç
l. What do you hith currently?				4	to r	mi	id-	-si	ize	ed	lla	ago	en	cie	es a	are	e d	eal	inç

TECHNOLOGY AND SOFTWARE

Advantage	CurrentTrack	Silent Partner
) Asana	Oeltek	○ Trello
) Basecamp	FunctionFox	Workamajig
Clients and Profits	FunctionPoint	Wrike
Control G	Monday	
Other (please specify)		
		<u></u>
Vhich software do yo	u currently use for acco	ounting?
) Advantage	O Nutcache	Silent Partner
Clients and Profits	QuickBooks	Workamajig
Control G	Sage 50	
Other (please specify)		
	g software do you curre	ently use for media planning and
ring?		
) Strata		BluHorn
) Telmar		Mediatool
GaleForce		MediaPlanHQ
ConsentDless	\bigcirc	Tapscan
SmartPlus		

site hard drive site hard drive er (please specify) collaboration tools do you u	se internally or with clients? (Check all t	hat
er (please specify) collaboration tools do you u	se internally or with clients? (Check all t	hat
collaboration tools do you u	se internally or with clients? (Check all t	hat
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obox		
	MS Teams	
gle Workspace	Sharepoint	
be Creative Cloud	Egnyte	
k		
er (please specify)		

ARTIFICIAL INTELLIGENCE (AI)

Ont using AI at all		
Experimenting occasionally	7	
Using AI regularly for spec	ific tasks	
Using AI extensively across	s many functions	
2. In which areas does you	ır agency currently use AI? (Cl	heck all that apply)
Content creation (copy, images, video)	Data analysis/reporting Research/insights	Project management/operations
Media planning and buying Other (please specify)		Client communications
. Which of the following	AI tools doyou currently use?	
Abyssale	AI tools doyou currently use?	Midjourney
_		Midjourney NotebookLM
Abyssale	Creatopy	
Abyssale Adobe Firefly	Creatopy Descript	NotebookLM
Abyssale Adobe Firefly AdCreative.ai	Creatopy Descript Fathom	NotebookLM Omneky
Abyssale Adobe Firefly AdCreative.ai Canva Magic Studio	Creatopy Descript Fathom Gemini (Google)	NotebookLM Omneky Runway
Abyssale Adobe Firefly AdCreative.ai Canva Magic Studio ChatGPT	Creatopy Descript Fathom Gemini (Google) Grammarly / GrammarlyGO	NotebookLM Omneky Runway Smartly.io
Abyssale Adobe Firefly AdCreative.ai Canva Magic Studio ChatGPT Claude	Creatopy Descript Fathom Gemini (Google) Grammarly / GrammarlyGO Jasper	NotebookLM Omneky Runway Smartly.io
Abyssale Adobe Firefly AdCreative.ai Canva Magic Studio ChatGPT Claude Copy.ai	Creatopy Descript Fathom Gemini (Google) Grammarly / GrammarlyGO Jasper	NotebookLM Omneky Runway Smartly.io
Abyssale Adobe Firefly AdCreative.ai Canva Magic Studio ChatGPT Claude Copy.ai Other (please specify)	Creatopy Descript Fathom Gemini (Google) Grammarly / GrammarlyGO Jasper Lumen5	NotebookLM Omneky Runway Smartly.io Synthesia
Abyssale Adobe Firefly AdCreative.ai Canva Magic Studio ChatGPT Claude Copy.ai Other (please specify)	Creatopy Descript Fathom Gemini (Google) Grammarly / GrammarlyGO Jasper	NotebookLM Omneky Runway Smartly.io Synthesia

Not valuable	Very valuable
Somewhat valuable	Essential
Moderately valuable	
What is the higgest hanest year/yea	coon (or ownest to see) from using AI in your
gency?	seen (or expect to see) from using AI in your
_	you have about using AI? (Check all that apply)
Accuracy/reliability of outputs	Ethical concerns (bias, copyright, originality
Cost of tools	Training/skills required
Client trust/acceptance	Integration with existing workflows
Other (please specify)	
	's annual budget is currently allocated to AI
8. What percentage of your agency	's annual budget is currently allocated to AI
8. What percentage of your agency tools?	's annual budget is currently allocated to AI
8. What percentage of your agency tools?	's annual budget is currently allocated to AI
8. What percentage of your agency tools? 0% Less than 5%	's annual budget is currently allocated to AI
8. What percentage of your agency tools? 0% Less than 5% 5-10%	's annual budget is currently allocated to AI
8. What percentage of your agency tools? 0% Less than 5% 5-10% 10-20%	
8. What percentage of your agency tools? 0% Less than 5% 5-10% 10-20% More than 20% 9. How would you rate your team's	
8. What percentage of your agency tools? 0% Less than 5% 5-10% 10-20% More than 20% 9. How would you rate your team's Beginner Intermediate	skill level with AI tools?
8. What percentage of your agency tools? 0% Less than 5% 5-10% 10-20% More than 20% 9. How would you rate your team's Beginner Intermediate	skill level with AI tools? Advanced Expert
8. What percentage of your agency tools? 0% Less than 5% 5-10% 10-20% More than 20% 9. How would you rate your team's Beginner Intermediate 10. How likely is your agency to inceed to be a second or second	skill level with AI tools? Advanced Expert crease AI use in the next 12 months? feutral Likely Very likely
8. What percentage of your agency tools? 0% Less than 5% 5-10% 10-20% More than 20% 9. How would you rate your team's Beginner Intermediate 10. How likely is your agency to inceed to be a second or second	skill level with AI tools? Advanced Expert crease AI use in the next 12 months? feutral Likely Very likely
8. What percentage of your agency tools? 0% Less than 5% 5-10% 10-20% More than 20% 9. How would you rate your team's Beginner Intermediate 10. How likely is your agency to inceed to be a second of the likely in the likely in the likely is your agency to inceed the likely in the likely in the likely is your agency to inceed the likely in the likel	skill level with AI tools? Advanced Expert crease AI use in the next 12 months?

DIGITAL SERVICES

1. Which of the following se	ervices do you provide for you	ur clients? (Check all that
apply)		(
App development	Marketing automation	Programmatic media buying
Blogs	Mobile/location marketing	SEO/SEM
Both	Online ad creation	SMS/MMS
Content marketing	Online media buying	Social media
eBooks/Digital publications	Online video	Viral marketing
Email marketing	OTT	Website development
In-house	Outsourced partner	Website Management
Internet radio	Podcasting/vodcasting	
Other (please specify)		
2. How do you handle digita	al media buying?	
☐ In-house		
Outsourced partner		
O Both		
3. How are you compensate	d for digital media buying?	
Commission		
Fee/Hourly		
Combination		
Other (please specify)		

	Clients	Agency
Clients Agency		
Facebook		
Twitter		
LinkedIn		
ГікТок		
Blogs		
Instagram		
Snapchat		
Pinterest		
YouTube		
Vimeo		
5. Does your agency prod In-house Vendor	Both J types of videos do you	with a vendor? create for the agency or your
5. Does your agency prodIn-house Vendor6. Which of the following	Both J types of videos do you	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a	Both J types of videos do you Apply)	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials	Both y types of videos do you apply) s	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview	Both y types of videos do you apply) s	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration vi	Both y types of videos do you apply) s	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration vi	Both y types of videos do you apply) s	
In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration vi Viral videos Video blogs	Both y types of videos do you apply) s	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration virtuely virtuely videos Video blogs Event videos	Both y types of videos do you apply) s deos	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration via Viral videos Video blogs Event videos Tutorial videos	Both y types of videos do you apply) s deos	
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration vi Viral videos Video blogs Event videos Tutorial videos Live and on-demand webi	Both g types of videos do you apply) s deos	create for the agency or your
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration via Viral videos Video blogs Event videos Tutorial videos	Both g types of videos do you apply) s deos	create for the agency or your
5. Does your agency prod In-house Vendor 6. Which of the following clients? (Check all that a Customer testimonials Thought leader interview Product demonstration vi Viral videos Video blogs Event videos Tutorial videos Live and on-demand webi	Both g types of videos do you apply) s deos	create for the agency or your