







2022 Annual Agency Survey Report

SALARIES AND HOURLY RATES





January 24, 2023

Dear Second Wind Members,

For more than 30 years, Second Wind has conducted the *Annual Agency Survey* of its member agencies. The *Annual Survey* offers a fascinating window into the way small to midsize agencies operate, and the issues they face. Watching the data trends year by year helps us to understand where we are today and where we may be headed. Reviewing and comparing your agency's data with the survey results can help you to clarify agency strengths as well as areas for improvement.

Beginning in 2018, Second Wind modified the way it collects and reports data. In lieu of executing a complete *Annual Survey* every year, we now collect salary and hourly rate data every year with operational data being collected every other year.

Traditionally, we have found that the operational portion of the survey does not vary dramatically from year to year, so we anticipate this change will not affect the usefulness and validity of the data. The financial data, however, changes with more regularity, so gathering this each year is essential to the value of the results.

I hope this survey report contributes to the growth and prosperity of your agency in the new year. If you have any questions regarding this information, please call us at 610-374-9093 or email laurie@secondwindonline.com.

Very truly yours,

Laurie Mikes, COO

Journ Mikes

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Agency Summary

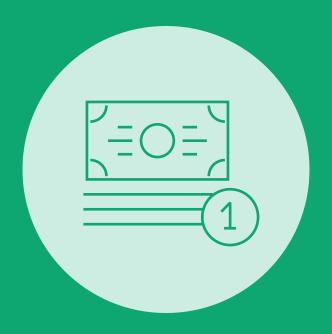
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AGENCY SUMMARY

| 1. | Number of owners/partners at your agency: | 2 | Owners/partners |
|----|--|-----|--|
| 2. | Number of full time employees at your agency: | 23 | Employees |
| 3. | Your agency is located in a: | 26% | Major city/metro area (pop. over 1,000,000) |
| | | 28% | Large city/metro area (pop. 500,000 to 999,999) |
| | | 35% | Small city/metro area (pop. 100,000 to 499,999) |
| | | 11% | Small town/rural area (pop. less than 100,000) |
| 4. | Your agency is a(n): | 55% | S-corporation |
| | | 13% | C-corporation |
| | | 31% | LLC |
| | | 1% | Sole-proprietor |
| 5. | Number of years your agency has been in operation: | 1% | 1-5 years |
| | | 4% | 6-10 years |
| | | 20% | 11-15 years |
| | | 19% | 16-20 years |
| | | 56% | 20+ years |
| 6. | Your agency's annual gross sales/billings: | 5% | Less than \$999,999 |
| | | 34% | \$1,000,000 - \$2,999,999 |
| | | 18% | \$3,000,000 - \$4,999,999 |
| | | 21% | \$5,000,000 - \$6,999,999 |
| | | 5% | \$7,000,000 - \$8,999,999 |
| | | 2% | \$9,000,000 - \$10,999,999 |
| | | 2% | \$11,000,000 - \$12,999,999 |
| | | 4% | \$13,000,000 - \$14,999,999 |
| | | 9% | \$15,000,000+ |
| 6. | You consider your agency to be: | 85% | Full-service |
| | | 15% | Other (pr, media, video production) |

| 6. | Employ a full-time new business person: | 27% | yes |
|-----|---|------------------------------|--|
| 7. | New business person is compensated: | 42% 46% 4% 4% 4% | Straight salary Salary plus commission Commission only Draw against commission Other |
| 8. | New business person average compensation in 2022: | \$106 | 5,558 |
| 9. | Use a blended hourly rate: | 64% | yes |
| 10. | Current blended hourly rate is: | \$147 | |
| 11. | Bill a special rate for the pincipal's time | 31% | yes |
| 12. | Current principal's rate is: | \$ 245 | |



SALARIES

2022 NATIONAL AVERAGE SALARIES

| Position | Average | Avg. High | Avg. Low |
|--|-------------|--------------|----------|
| Account Supervisor/Director | | | |
| Account Manager/Executive | | | |
| Account Planner/Strategist | | | |
| Account Coordinator | | | |
| Project Manager | | | |
| Pubic Relations Director | | | |
| Public Relations Account Executive | | | |
| SALARY INFORMATION | IS AVAII | ABI F IN TI | 4F |
| PRINCIPALS' EDITION OF MAY ACCESS THIS VERSI | THE SURV | EY. PRINC | IPALS |
| If you are an agency principal and a post Edition, please contact members and we will provide you will you will provide you will you w | ervices@sec | ondwindonlin | • |
| Production Artist | | | |
| Senior Digital Designer | | | |
| Digital Designer | | | |
| Digital Production Artist | | | |
| UX Designer | | | |
| UI Designer | | | |
| Senior Copywriter | | | |
| Copywriter | | | |
| Entry-Level Copywriter | | | |
| Production Manager | | | |
| Traffic Manager | | | |

2022 NATIONAL AVERAGE SALARIES

| Position | Average | Avg. High | Avg. Low |
|---|--------------|--------------|----------|
| Proofreader | | | |
| Video Producer | | | |
| Video Editor | | | |
| Chief Executive Officer (CEO) | | | |
| Chief Financial Officer (CFO) | | | |
| Chief Operating Officer (COO) | | | |
| President | | | |
| SALARY INFORMATION OF PRINCIPALS' EDITION OF MAY ACCESS THIS VERS | THE SUR | RVEY. PRIN | CIPALS |
| If you are an agency principal and Med Edition, please contact member and we will provide you was medical Media Planner/Buyer | rservices@se | econdwindonl | ine.com |
| Digital Media Planner/Buyer | | | |
| Content Strategist | | | |
| Content Manager | | | |
| Digital Director/Supervisor | | | |
| Digital Strategist/Planner | | | |
| Digital Coordinator | | | |
| Social Media Director | | | |
| Social Media Coordinator | | | |
| Digital Developer | | | |
| Web Developer | | | |

2022 AVERAGE SALARIES BY MARKET SIZE*

| Position | All Markets | Small Town/City | Large City |
|--|----------------|--------------------|------------|
| Account Supervisor/Director | | | |
| Account Manager/Executive | | | |
| Account Planner/Strategist | | | |
| Account Coordinator | | | |
| Project Manager | | | |
| Pubic Relations Director | | | |
| Public Relations Account Executive | | | |
| SALARY INFORMAT | ION IS AVA | ILABLE IN | THE |
| Assistant Creative Director PRINCIPALS' EDITION Digital Creative Director | OF THE SUI | RVEY. PRIN | ICIPALS |
| MAY ACCESS THIS VE | | | |
| All Director | | | |
| If you are an agency principal of the provide you are and we will provide you need to be signer. | nberservices@s | econdwindoni | line.com |
| Production Artist | | | |
| Senior Digital Designer | | | |
| Digital Designer | | | |
| Digital Production Artist | | | |
| UX Designer | | | |
| UI Designer | | | |
| Senior Copywriter | | | |
| Copywriter | | | |
| Entry-Level Copywriter | | | |
| Production Manager | | | |
| Traffic Manager | | | |

^{*} Small Town/Small City (less than 500,000 area population) Large City/Major City (500,000+ area population)

2022 AVERAGE SALARIES BY MARKET SIZE*

| Position | All Markets | Small Town/City | Large City |
|---|----------------------|--------------------|------------|
| Proofreader | | | |
| Video Producer | | | |
| Video Editor | | | |
| Chief Executive Officer (CEO) | | | |
| Chief Financial Officer (CFO) | | | |
| Chief Operating Officer (COC | | | |
| President | | | |
| SALARY INFO PRINCIPALS' EDI MAY ACCESS TH | | RVEY. PRIN | ICIPALS |
| If you are an agency pri Med Edition, please conta and we will pro Traditional Media Planner/Buy | act memberservices@s | econdwindoni | line.com |
| Digital Media Planner/Buyer | | | |
| Content Strategist | | | |
| Content Manager | | | |
| Digital Director/Supervisor | | | |
| Digital Strategist/Planner | | | |
| Digital Coordinator | | | |
| Social Media Director | | | |
| Social Media Coordinator | | | |
| Digital Developer | | | |
| Web Developer | | | |

2022 AVERAGE SALARIES BY AGENCY SIZE

| Position | All Agencies | < \$5 Million in Billings | |
|--|---------------|------------------------------|----------|
| Account Supervisor/Director | | | |
| Account Manager/Executive | | | |
| Account Planner/Strategist | | | |
| Account Coordinator | | | |
| Project Manager | | | |
| Pubic Relations Director | | | |
| Public Relations Account Executive | | | |
| SALARY INFORMAT | ION IS AVA | II ABI F IN | THF |
| PRINCIPALS' EDITION (Digital Creative Director MAY ACCESS THIS VE | OF THE SU | RVEY. PRIN | NCIPALS |
| If you are an agency principal a Desi Edition, please contact mem and we will provide you Entry-Level Designer | berservices@s | econdwindon | line.com |
| Production Artist | | | |
| Senior Digital Designer | | | |
| Digital Designer | | | |
| Digital Production Artist | | | |
| UX Designer | | | |
| UI Designer | | | |
| Senior Copywriter | | | |
| Copywriter | | | |
| Entry-Level Copywriter | | | |
| Production Manager | | | |
| Traffia Managar | | | |

2022 AVERAGE SALARIES BY AGENCY SIZE

| Position | All Agencies | < \$5 Million in Billings | |
|---|-----------------|------------------------------|----------|
| Proofreader | | | |
| Video Producer | | | |
| Video Editor | | | |
| Chief Executive Officer (CEO) | | | |
| Chief Financial Officer (CFO) | | | |
| Chief Operating Officer (COO) | | | |
| President | | | |
| SALARY INFORMATORING PRINCIPALS' EDITION MAY ACCESS THIS V | OF THE SU | RVEY. PRII | NCIPALS |
| If you are an agency principal | mberservices@s | secondwindon | line.com |
| and we will provide y Traditional Media Planner/Buyer | ou with the pro | per credentia | ıls. |
| Digital Media Planner/Buyer | | | |
| Content Strategist | | | |
| Content Manager | | | |
| Digital Director/Supervisor | | | |
| Digital Strategist/Planner | | | |
| Digital Coordinator | | | |
| Social Media Director | | | |
| Social Media Coordinator | | | |
| Digital Developer | | | |
| Web Developer | | | |



HOURLY RATES

2022 NATIONAL AVERAGE HOURLY RATES

| Position | Average | Avg. High | Avg. Low |
|-----------------------------------|---------|-----------|----------|
| Account Service | \$148 | \$184 | \$112 |
| Account Planning/Strategy | 156 | 189 | 122 |
| Research | 146 | 181 | 111 |
| Public Relations | 153 | 185 | 121 |
| Art Direction | 156 | 190 | 122 |
| Creative/Design | 154 | 189 | 118 |
| Production | 137 | 169 | 104 |
| Digital Design | 147 | 173 | 120 |
| Digital Production | 148 | 174 | 121 |
| UX Design | 154 | 182 | 127 |
| UI Design | 155 | 183 | 126 |
| Copywriting | 145 | 169 | 120 |
| Proofreading | 124 | 151 | 97 |
| Video Production | 157 | 190 | 123 |
| Video Editing | 154 | 187 | 120 |
| Project Management | 136 | 167 | 106 |
| Estimating | 137 | 166 | 108 |
| Administrative/Clerical | 120 | 159 | 81 |
| Traditional Media Planning/Buying | 139 | 174 | 104 |
| Digital Media Planning/Buying | 145 | 171 | 119 |
| Reporting and Analytics | 142 | 169 | 114 |
| Digital Strategy | 164 | 198 | 129 |
| SEO Facilitation | 149 | 173 | 124 |
| SEM Facilitation | 149 | 177 | 121 |
| Social Media Facilitation | 145 | 170 | 119 |
| Content Development | 144 | 168 | 121 |
| Web Development | 157 | 184 | 129 |

2022 AVERAGE HOURLY RATES BY MARKET SIZE*

| Position | All Markets | Small Town/City | Large City |
|-----------------------------------|-------------|--------------------|------------|
| Account Service | \$148 | \$142 | \$ 152 |
| Account Planning/Strategy | 156 | 154 | 158 |
| Research | 146 | 140 | 150 |
| Public Relations | 153 | 147 | 157 |
| Art Direction | 156 | 161 | 153 |
| Creative/Design | 154 | 153 | 154 |
| Production | 137 | 126 | 147 |
| Digital Design | 147 | 139 | 154 |
| Digital Production | 148 | 141 | 153 |
| UX Design | 154 | 149 | 159 |
| UI Design | 155 | 149 | 159 |
| Copywriting | 145 | 139 | 149 |
| Proofreading | 124 | 123 | 125 |
| Video Production | 157 | 153 | 160 |
| Video Editing | 154 | 146 | 162 |
| Project Management | 136 | 128 | 144 |
| Estimating | 137 | 129 | 145 |
| Administrative/Clerical | 120 | 113 | 127 |
| Traditional Media Planning/Buying | 139 | 128 | 151 |
| Digital Media Planning/Buying | 145 | 138 | 153 |
| Reporting and Analytics | 142 | 141 | 142 |
| Digital Strategy | 164 | 153 | 172 |
| SEO Facilitation | 149 | 138 | 160 |
| SEM Facilitation | 149 | 138 | 160 |
| Social Media Facilitation | 145 | 138 | 150 |
| Content Development | 144 | 138 | 150 |
| Web Development | 157 | 152 | 161 |

2022 AVERAGE HOURLY RATES BY AGENCY SIZE

| Position | All Agencies | < \$5 Million in Billings | \$5 Milllon+ in Billings |
|-----------------------------------|--------------|------------------------------|-----------------------------|
| Account Service | \$ 148 | \$149 | \$ 146 |
| Account Planning/Strategy | 156 | 152 | 161 |
| Research | 146 | 150 | 140 |
| Public Relations | 153 | 158 | 147 |
| Art Direction | 156 | 155 | 157 |
| Creative/Design | 154 | 149 | 159 |
| Production | 137 | 139 | 135 |
| Digital Design | 147 | 144 | 150 |
| Digital Production | 148 | 151 | 144 |
| UX Design | 154 | 156 | 152 |
| UI Design | 155 | 156 | 153 |
| Copywriting | 145 | 144 | 146 |
| Proofreading | 124 | 130 | 117 |
| Video Production | 157 | 152 | 162 |
| Video Editing | 154 | 151 | 157 |
| Project Management | 136 | 139 | 132 |
| Estimating | 137 | 142 | 131 |
| Administrative/Clerical | 120 | 129 | 110 |
| Traditional Media Planning/Buying | 139 | 136 | 142 |
| Digital Media Planning/Buying | 145 | 144 | 146 |
| Reporting and Analytics | 142 | 143 | 141 |
| Digital Strategy | 164 | 167 | 159 |
| SEO Facilitation | 149 | 150 | 148 |
| SEM Facilitation | 149 | 154 | 145 |
| Social Media Facilitation | 145 | 146 | 143 |
| Content Development | 144 | 144 | 145 |
| Web Development | 157 | 157 | 156 |



FREELANCER RATES

2022 NATIONAL AVERAGE FREELANCER RATES*

| Position | All Agencies |
|-----------------------------------|--------------|
| Creative/Design | \$ 77 |
| Digital Design | 73 |
| Copywriting | 77 |
| Production | 71 |
| Proofreading | 48 |
| Traditional Media Planning/Buying | 72 |
| Digital Media Planning/Buying | 74 |
| Public Relations | 87 |
| SEO Facilitation | 89 |
| SEM Facilitation | 89 |
| Social Media Facilitation | 72 |
| Digital Production | 89 |
| Content Development | 77 |
| Web Development | 79 |
| Video Production | 118 |
| Video Editing | 119 |



The Second Wind Annual Agency Survey polls member advertising agencies, design studios and public relations firms to gather comparative data for our members' exclusive use.

Total respondents were 105. Not all respondents supplied answers for all questions.

No figures herein are intended to be taken as implied standards, but are supplied for review and comparison.

Please call Second Wind at 610-374-9093 or email laurie@secondwindonline.com with any questions.